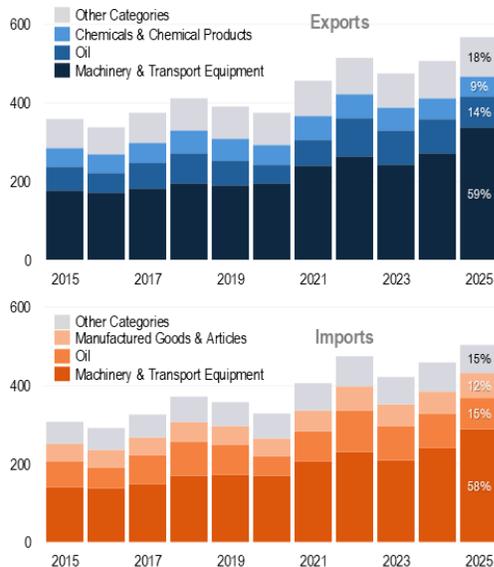


Singapore Anchors High-Value Trade and Innovation in Asia’s Global Supply Chains

Scale in goods and services trade, combined with top-tier innovation capability, positions Singapore as a critical gateway for high-value investment and regional operations across Asia.

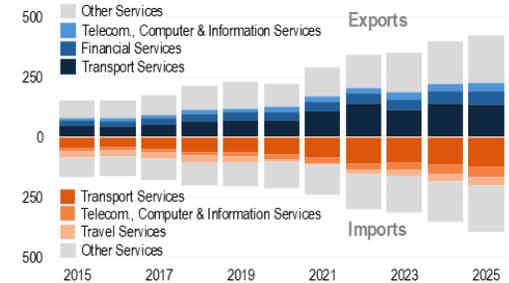
Singapore Trade: Top 3 Sectors, USD bn (2015-2025)



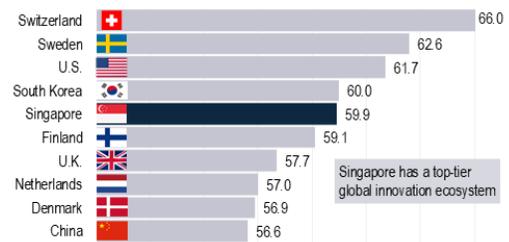
Singapore: From Trade Hub to High-Value, Innovation-Led Economy

- ▶ Scale and consistency: ~USD 600 bn economy with sustained trade growth, reinforcing its role as a stable regional platform.
- ▶ Export structure: Machinery & transport equipment (~60%) anchors high-value, technology-driven trade flows.
- ▶ Import structure: Energy, chemicals and advanced manufacturing inputs support downstream industrial and logistics activity.
- ▶ Services expansion: Financial and digital services are scaling rapidly, shifting Singapore toward a services-led trade model.
- ▶ Innovation capacity: Top global ranking supports the move into knowledge-intensive sectors.

Singapore Trade in Services, USD bn (2015-2025)



Global Innovation Index Ranking (2025)



Source: Enterprise Singapore, IMF, WIPO, ANDAMAN PARTNERS Analysis

Singapore combines scale, structure and innovation to operate as one of Asia’s most effective coordination hubs for global business. Goods trade has expanded steadily, with exports increasingly concentrated in machinery and transport equipment (~60% share), anchoring Singapore’s role in high-value, technology-driven supply chains.

Imports remain diversified across energy, chemicals, and advanced manufacturing inputs, reinforcing its role as a processing, logistics and redistribution platform rather than a resource-dependent economy.

At the same time, services trade, led by financial and digital segments, is scaling rapidly, signalling a structural shift toward a services-led external model. This transition is underpinned by top-tier innovation capacity, with Singapore ranking among the world’s leading ecosystems in 2025.

For global firms, Singapore is not just a trade hub but also a high-value gateway to the Southeast Asian market, a regional headquarters hub and a platform for coordinating capital, data and supply chains across Asia. The country offers stability, connectivity and execution capability in an otherwise fragmented operating environment.

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