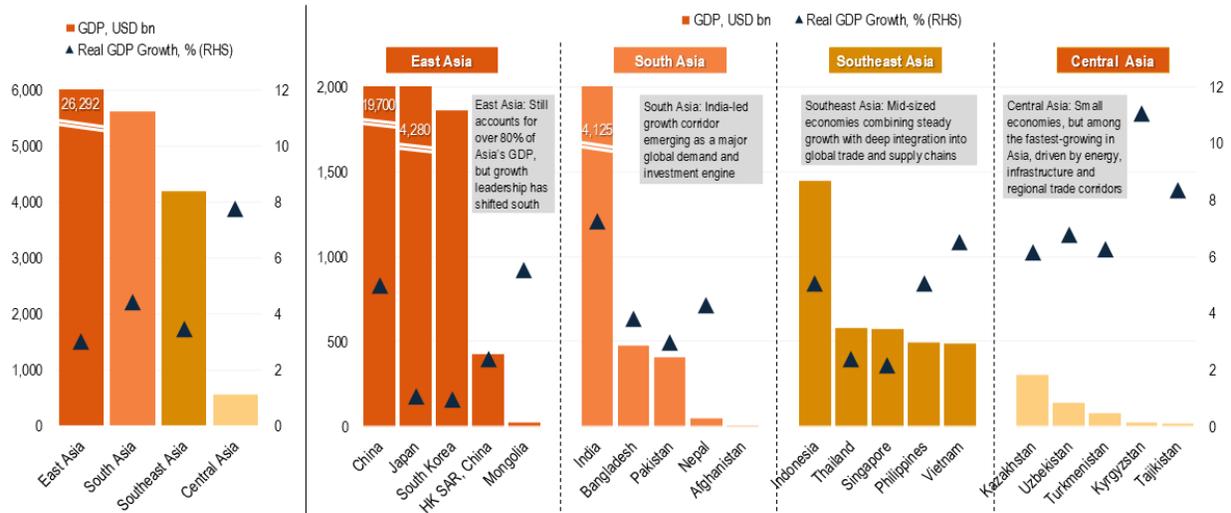


## Asia's Growth Engines: Scale, Speed and Opportunity Across Regions

*Asia's growth is no longer concentrated in a single engine: East Asia anchors global scale, South Asia drives the fastest expansion, Southeast Asia combines growth with integration and Central Asia remains small but increasingly dynamic.*

**Asia Top 5 Economies Per Region (GDP, USD bn), and Real GDP Growth, % (2025)**



Source: IMF, World Bank, ANDAMAN PARTNERS Analysis

Asia's growth is no longer driven by a single centre of gravity, but by a set of distinct and complementary regional engines. East Asia remains the anchor of global scale, accounting for over USD 26 trillion in output and the vast majority of Asia's GDP, even as growth moderates to around 4-5%.

South Asia, led by India (USD 4.1 trillion, 6-7% growth), is delivering some of the strongest growth rates among major regions and is increasingly shaping demand and investment flows. Southeast Asia occupies a middle ground, with economies such as Indonesia (USD 1.4 trillion) growing at around 5% while remaining deeply integrated into global trade and supply chains. Central Asia, though small in absolute terms (Kazakhstan: USD 260 billion), is posting some of the highest growth rates in the region, often above 7%.

Together, these regions point to a structural shift in how Asia grows: a more distributed and resilient model in which scale, speed and integration are no longer concentrated in a single core, but spread across multiple, complementary engines. This diversification not only broadens the sources of demand and investment, but also reduces reliance on any one region, making Asia's overall growth trajectory more balanced, adaptable and durable.



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