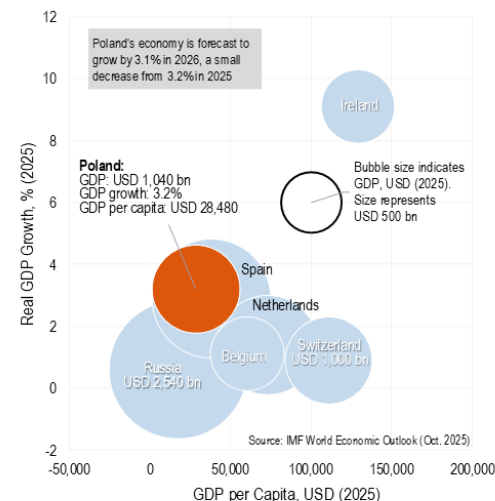


Poland Is a Key Driver of European Growth

With exports totalling USD 380 billion and a manufacturing base accounting for 16% of GDP, Poland is sustaining above-peer growth and deepening its integration into European supply chains, with growing relevance for global manufacturers and investors.

Poland and Select Europe Economies: GDP and GDP per Capita, USD bn, and Real GDP Growth, % (2025)



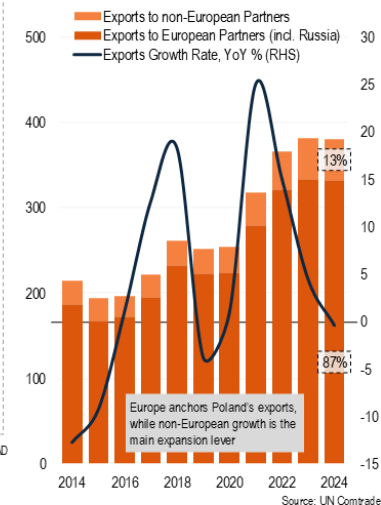
Source: IMF, UN Comtrade, World Bank, UNCTAD, ANDAMAN PARTNERS Analysis

Poland: Engines of Growth

Production & Trade Base	Population & Workforce
Exports (2024): USD 380 billion (-0.4% yoy)	Population (2024): 36,559,233 (-0.3% yoy)
FDI inflows (2024): USD 12.7 billion (-55% yoy)	Working-age population share (2024): 65%
Manufacturing value added (2024): 16% of GDP	Urban population share (2024): 60%

Source: World Bank, UNCTAD

Poland Exports (Intra- and Extra-Europe), USD bn and YoY Growth Rate, % (2014-2024)



Poland is increasingly positioned as a core contributor to Europe's growth outlook, combining above-peer GDP momentum with a highly competitive trade and industrial base. In 2025, Poland's economy expanded by 3.2%, outpacing several large European peers, while nominal GDP reached approximately USD 1.04 trillion and GDP per capita rose to roughly USD 28,480, highlighting both scale and continued convergence toward Western European income levels.

What distinguishes Poland is the strength of its production-led growth model. Exports reached around USD 380 billion in 2024, reinforcing Poland's role as one of Europe's most important outward-facing manufacturing and logistics economies.

Manufacturing value added remains relatively high at 16% of GDP, underlining that Poland's growth is anchored in industrial capability rather than consumption alone. This points to a business environment with deep supplier ecosystems, strong execution capacity and enhanced integration into regional value chains.

Europe continues to anchor Poland's export base, but the steady rise in exports to non-European partners provides an additional lever for expansion and reduces overreliance on any single market. Poland's workforce fundamentals remain supportive, with a working-age population share of 65% and an urbanisation rate of 60%.

For global manufacturers and investors, Poland offers a rare combination in Europe: sustained growth, export competitiveness and industrial depth, making it an increasingly important platform for production, nearshoring and regional supply-chain resilience.

Also by ANDAMAN PARTNERS:

- [China's Export Map, 2014-2024: Asia Still Dominant, Europe Rising](#)
- [Europe Still Anchors Global Chemical Trade, While the U.S. and China Drive Gradual Rebalancing](#)
- [A Small Set of Emerging Markets Is Driving Machinery & Electronics Export Scale to the World's Largest Markets](#)



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