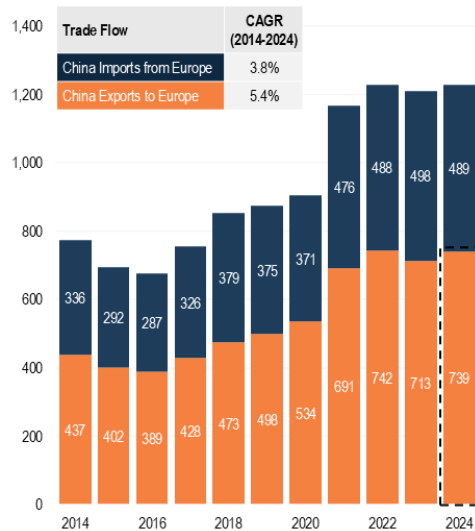


Europe Is a Stable Pillar of China’s Export Demand

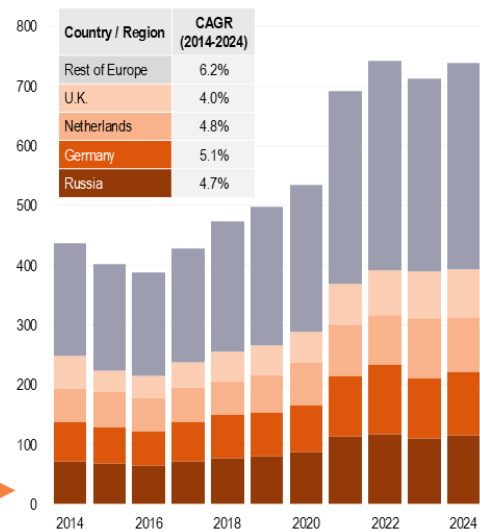
Europe’s scale and diversified demand make it a stabilising force in China’s export landscape, with steady export growth over the past decade across multiple European markets.

China Trade with Europe, USD bn (2014-2024)

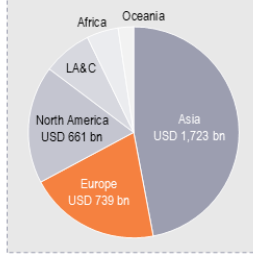


Note: LA&C – Latin America & the Caribbean. Source: UN Comtrade, ANDAMAN PARTNERS Analysis

China Top Export Markets in Europe, USD bn (2014-2024)



China Exports by Region (2024)



In 2024, 20% of China's exports went to Europe, compared to Asia (47%) and North America (18%)

Europe plays a structurally crucial secondary role in China’s export system. While Asia remains the primary anchor of China’s export demand, Europe has served as a stabilising pillar over the past decade. China’s exports to Europe have grown steadily (5.4% CAGR 2014-2024), supported by the region’s scale and, critically, by diversified demand across multiple markets rather than reliance on any single economy. This breadth has helped smooth volatility and balance sharper swings seen in other major destinations.

Although China’s imports from Europe have expanded more modestly (3.8% CAGR), exports have grown steadily, reinforcing Europe’s role as a reliable outlet for Chinese goods. Within China’s global export portfolio, Europe contributes consistency rather than acceleration, providing steady demand that complements Asia’s central role as trade patterns become more fragmented.

Also by ANDAMAN PARTNERS:

- [China’s Export Map, 2014-2024: Asia Still Dominant, Europe Rising](#)
- [The Six Trading Blocs Accounting for 60% of Global Merchandise Trade](#)
- [Engine of Global Trade: The Rise and Global Impact of China’s Exports](#)

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